



BOLD VENTURES INC.

POISED FOR DISCOVERY

BOL.V - TSXV

March 31, 2024



Forward Looking Statement

The following presentation may include certain “forward-looking statements” within the meaning of the United States Private Litigation Reform Act of 1995 and applicable Canadian Securities Laws. All statements, other than statements of historical fact, included in the presentation, including, without limitation, statements regarding potential mineralization and reserves, exploration results, and future plans and objectives of Bold Ventures Inc., are forward-looking statements. Words such as “expect”, “anticipate”, “estimate”, “may”, “will”, “should”, “intend”, “believe” and other similar expressions are forward-looking statements. Forward-looking statements are not guarantees of future results and conditions but rather reflect our current views with respect to future events and are subject to risks, uncertainties, assumptions and other factors, and actual results and future events could differ materially from those anticipated in such statements. There can be no assurance that such forward-looking statements will prove to be accurate.

Some of the important factors that could cause actual results to differ materially from our expectations are disclosed under the heading “Risk Factors” in documents filed from time to time with the Canadian provincial securities regulators. We base our forward-looking statements on information currently available to us and we do not assume any obligation to update them, except as required by law.

The technical information in this presentation for the Ontario Ring of Fire properties was reviewed and approved by James Mungall, PhD, P.Ge., a qualified person (QP) for the purposes of NI 43-101. The Technical information for the Wilcorp Gold Project in this presentation was reviewed and approved by Bruce Mackie, P.Ge. a qualified person (QP) for the purposes of NI 43-101. The technical information for the Farwell Property, the Traxxin Property and the Burchell Property was reviewed and approved by Gerald D. White, B.Sc., P. Geo., a qualified person (QP) for the purposes of NI 43-101



Why Bold Ventures?



Top Exploration Team part of 3+ World-Class discoveries



52.5M Shares Outstanding
(56.2M fully diluted)
Undervalued



Ontario Focused
Exploring For Precious Battery and Critical Minerals

Atikokan - Traxxin Au
(Hammond Reef AEM.T)

Wilcorp Au

Wawa - Farwell Cu+Au

Shebandowan - Burchell
Cu+Au

Ring of Fire

Ni+Cu+PGE+Au+Ag+Cr



Board of Directors & Senior Management

BOARD OF DIRECTORS

David Graham President & CEO	William Johnstone Legal	Steve Brunelle	Ian Brodie-Brown	Jeff Wareham
<ul style="list-style-type: none">• 40 years mineral exploration - natural res. management• Co-founder and Pres. Normiska Corp (1997 - 2004)• Director and V.P. of Noront Resources Ltd. (2006 - 2010)• Discovery team member Windfall Lake "The Ring of Fire"	<ul style="list-style-type: none">• Practicing lawyer for over 30 years• Partner - Gardiner Roberts LLP	<ul style="list-style-type: none">• Professional Geologist with over 35 years experience• Chairman of Rio Silver Inc. (Listed on the TSX Venture Exchange)	<ul style="list-style-type: none">• Industry consultant with experience raising capital for emerging companies• Director and/or executive numerous private and public corporations	<ul style="list-style-type: none">• Over 30 years experience in financial services industry• CEO of Catch Capital Partners Inc.

SENIOR MANAGEMENT

David Graham
President & CEO

William Johnstone
Legal Counsel

Robert Suttie
CFO



Advisory Board

ADVISORY BOARD

Mac Watson

- Inducted into Canadian Mining Hall of Fame for mineral discoveries
- +45 years experience in Canadian exploration

Bruce Mackie

- +35 years experience in Canadian & international exploration

Dr. James Mungall

- Past holder of the Norman Keevil Chair of Ore Genesis at the University of Toronto
- Past Chief Geologist for Noront Resources Ltd.

Scott Hogg

Pioneered numerous geophysical developments in digital processing & airborne magnetometer

Jennifer Nemis

- Successful Canadian entrepreneur
- Expertise in brand marketing and relationship management



Management Success



Top Exploration Team 3 World-Class discoveries:

- 1. Eagle River Mine (Discovered 1987 by Central Crude/Noranda)**
 - Owned by **Wesdome** (TSX:WDO)
 - Mine production > 1M oz Au to date (2022)
 - 2021 production 99,120 oz @ **13.8 g/t Au** (*WDO website 2022*)
- 2. Windfall Lake (Discovered by Noront 2006)**
 - Owned by **Osisko** (TSX:OSK)
 - 4.1M oz @ **11.4 g/t Au** Indicated and 3.3M oz Au @ **8.4 g/t Au** Inferred
 - **7.4M oz Au** in all categories (OSK website 2022)...drilling ongoing.
- 3. Ring of Fire Deposits (Discovered by Noront 2007)**
 - Eagle's Nest, Eagle Two and Blue Jay (AT-12) Nickel-Copper Massive Sulphide Deposits, Blackbird Chromite Deposit and Thunderbird Vanadium Occurrence



Bold Properties



Ontario Focused | 3 Northern Ontario based developments:

1. Thunder Bay West

- Traxxin: Advanced -Drill ready-Au
- Burchell: Early stage-Compilation-Airborne VTEM Survey- Ground follow up-Diamond Drilling -Cu, Ni, Zn, Mo, Au, Ag

2. Wawa West

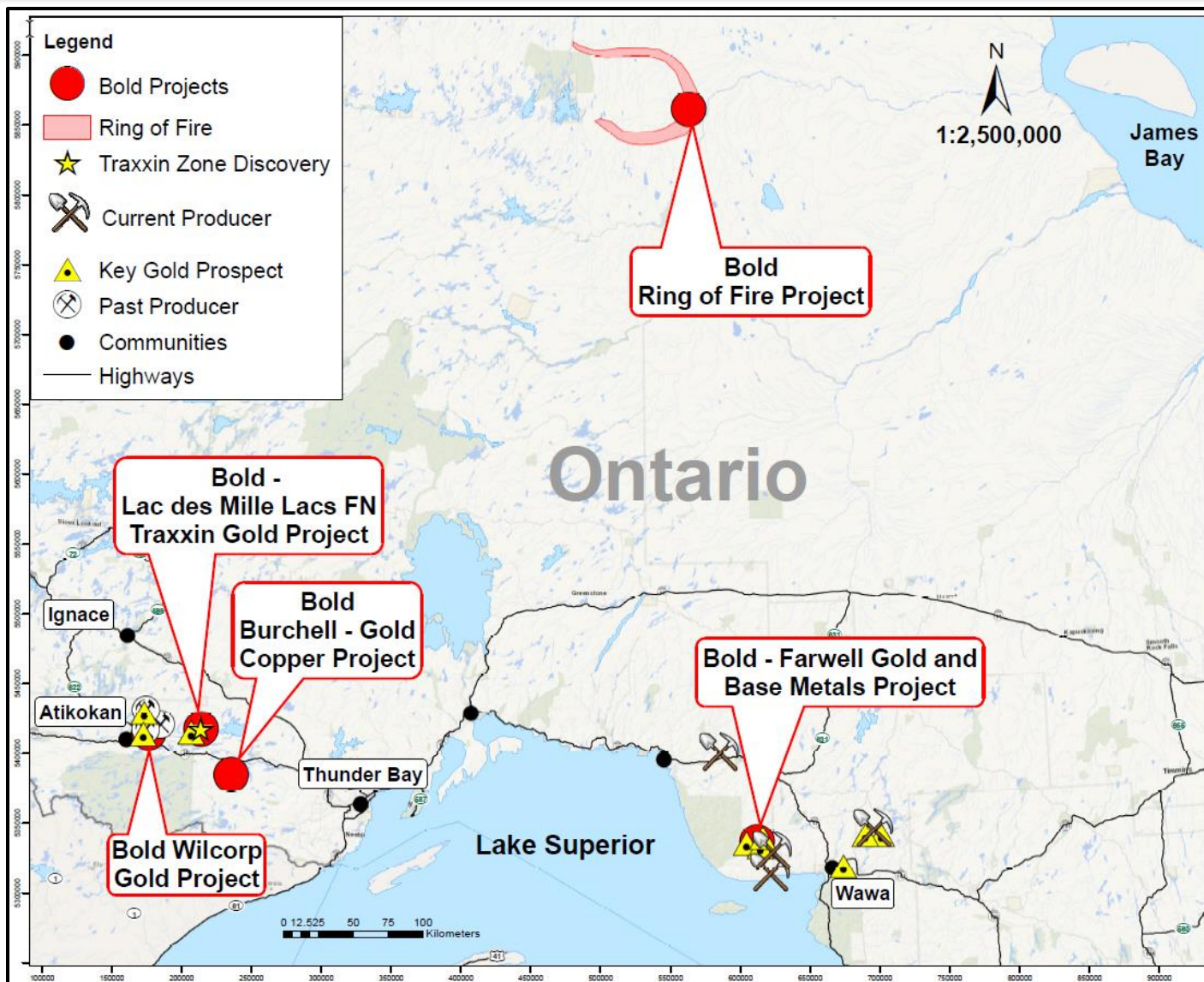
- Farwell – Mid-Term Project
- High Res Magnetic Survey
- Ground follow up and drill Farwell Sulphide Zone.
- Tundra Au-Cu Zone

3. James Bay Lowlands

- Ring of Fire – Long Term Project assets
- Ni, Cu, Au, Silver, PGEs, Cr
- Access – Roads –First Nation Agreements
- Ring of Fire Metals-Camp Consolidation

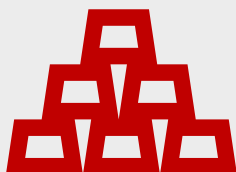


Bold Ventures - Project Locations





Traxxin Gold Project



Highlights:

- Grab samples 1281, 152, 116, 21.1 and 3.73 g/t Au
- 5 historical drill holes with greater than 5 g/t Au over various intervals
- 1 historical drill hole greater than 37 g/t Au over 1 m
- Bold Ventures 2021 drill hole interval of 3.6 g/t Au over 12.3 m

Location

Located 130 km west of Thunder Bay - Excellent Infrastructure, Road Accessible

Proximity

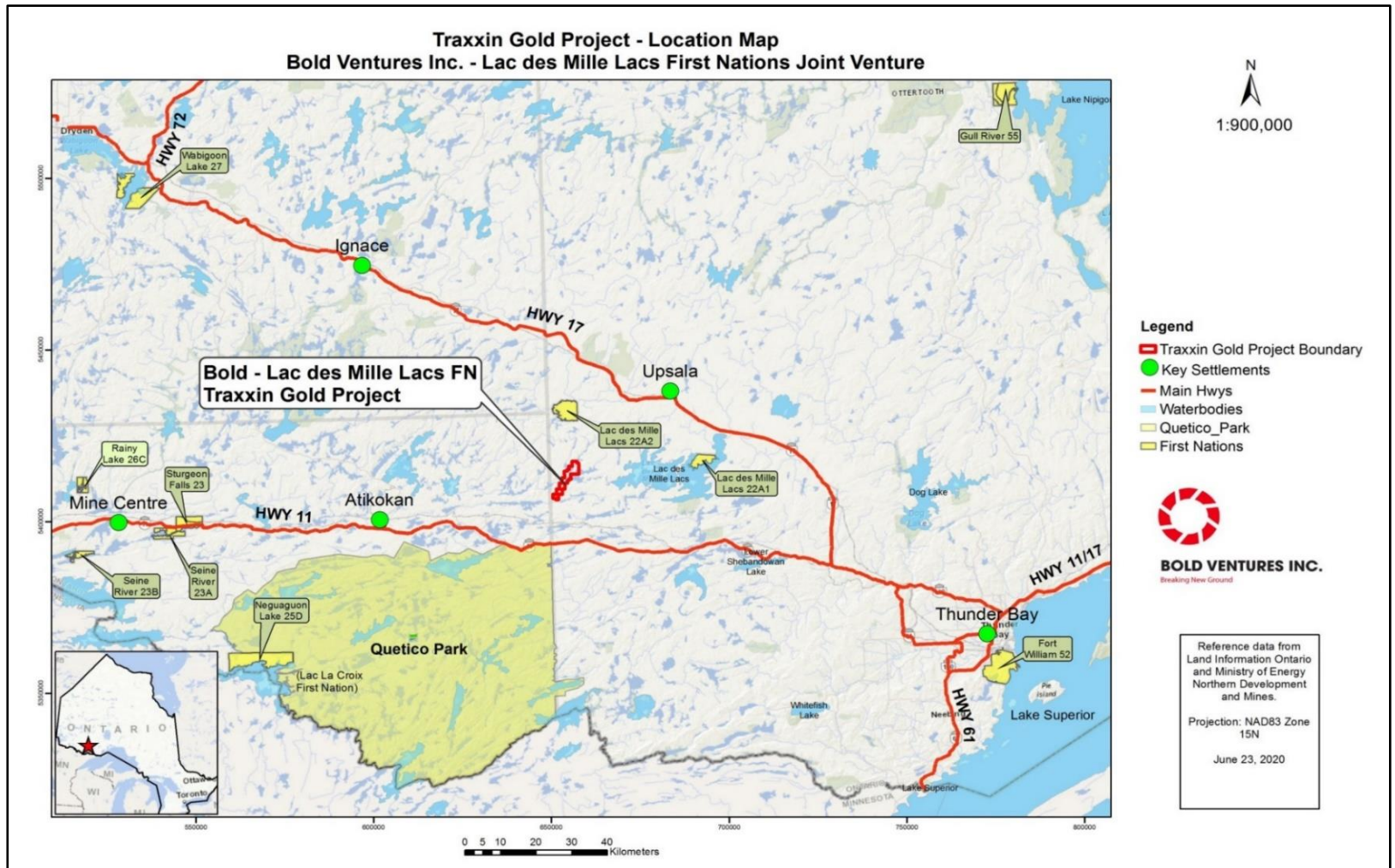
20 km east of Agnico Eagle's Hammond Reef deposit of 5.6 Moz Au @ ~ 0.71 g/t Au (Reserves, Measured and Indicated) (*Agnico Eagle website, 2022*)

Size

154 claim cells/boundary cells, 2,417 hectares or 5,973 acres



Traxxin Gold Project



- **130 km west of Thunder Bay**
- **Between 2 major highways**



Traxxin Gold Project

2016

- Traxxin Resources finds a quartz vein with visible gold with samples up to 1281 g/t Au (Sims 2019)

2017

- Benton (BEX.V) options Traxxin property from Traxxin Resources and begins further exploration and drilling

- Bold stakes interpreted extension to the Traxxin property, partners 50/50 with Lac des Mille Lacs First Nation (LDMLFN)

2018

- Benton invests \$CDN 1.1 M in airborne, trenching and drilling (2940 meters) on the Traxxin Property

2019

- Benton drops the Traxxin property to focus on PGMs and Newfoundland

2020

- Bold options the Traxxin Property
- Lac des Mille Lacs First Nation (LDMLFN) participates by paying 50% of costs to acquire property to date

2021-2022

- Drilled 745 m in four drill holes
- Up to 3.6 g/t Au over 12.6 m
- Additional exploration recommended to north, south, east and west
- Expenditures to acquire 100% achieved. One payment remains
- Drill Ready

See Gerry White/Dave Thomson's report on the Bold Website

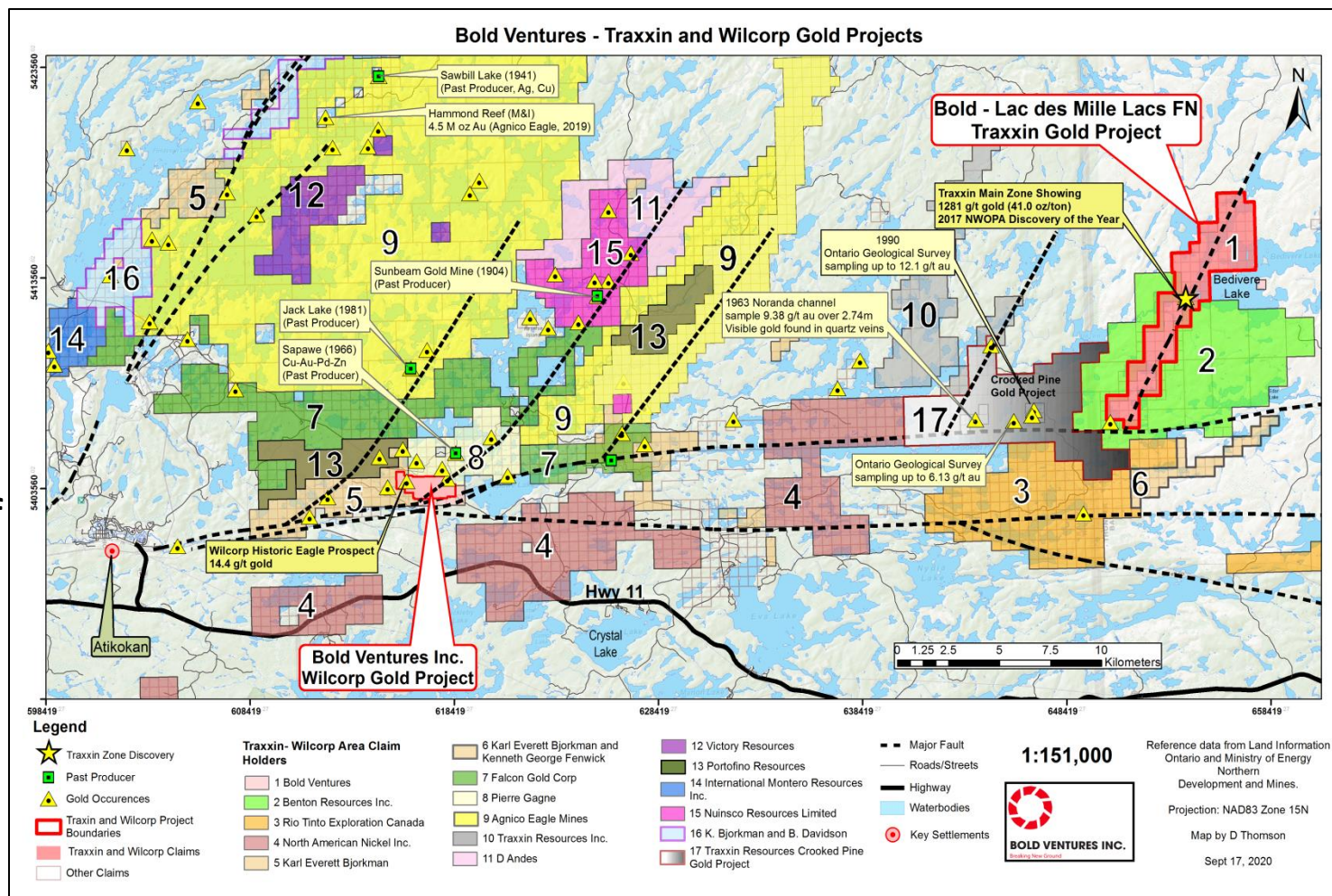


Traxxin Gold Project – Exploration Activity

- Traxxin and Wilcorp Gold projects in active gold camp
- Agnico Eagle expanding exploration surrounding Hammond Reef

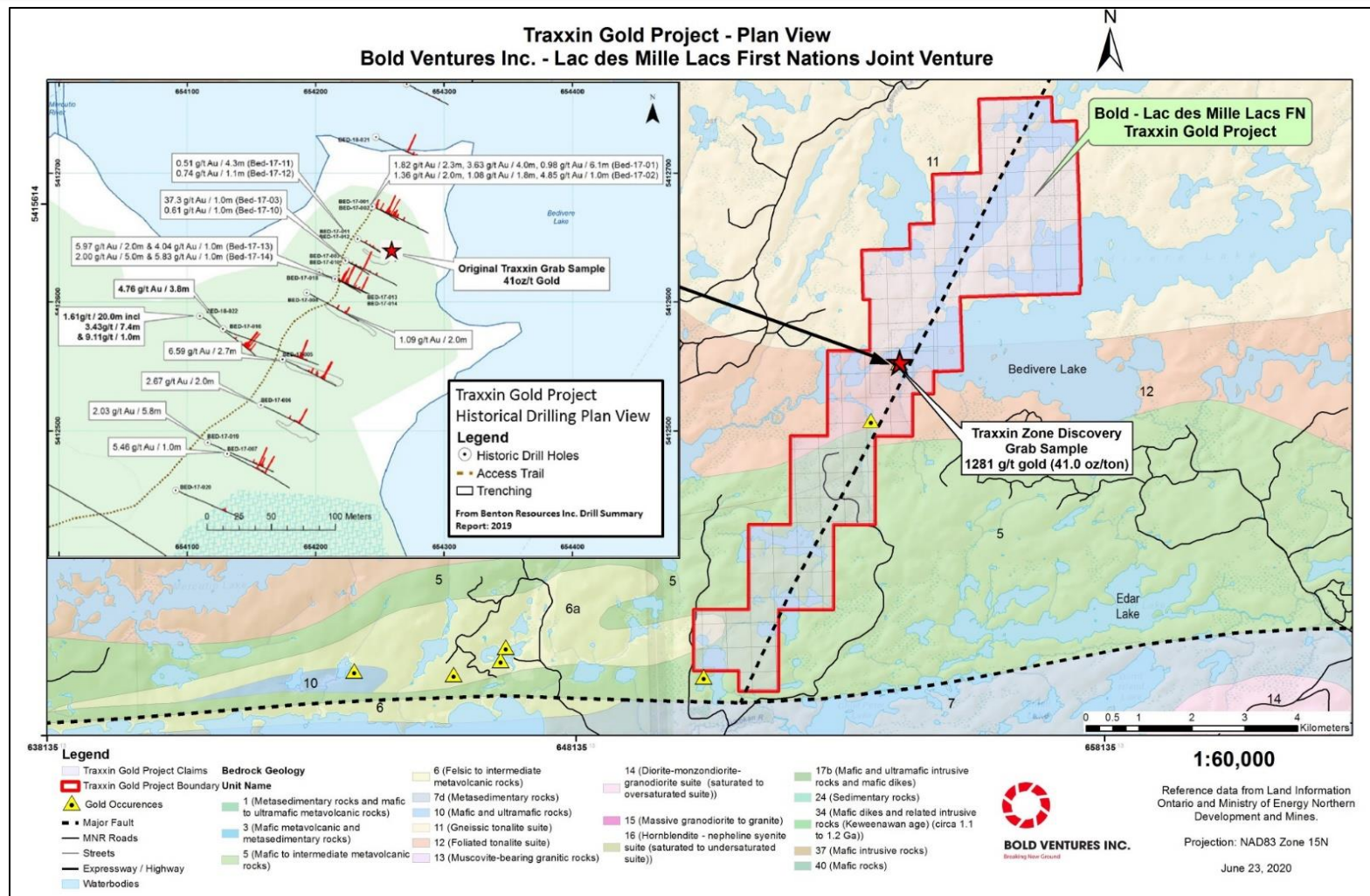
Note:

- NE trending shear zones
- Peer property positions





Traxxin Gold Project

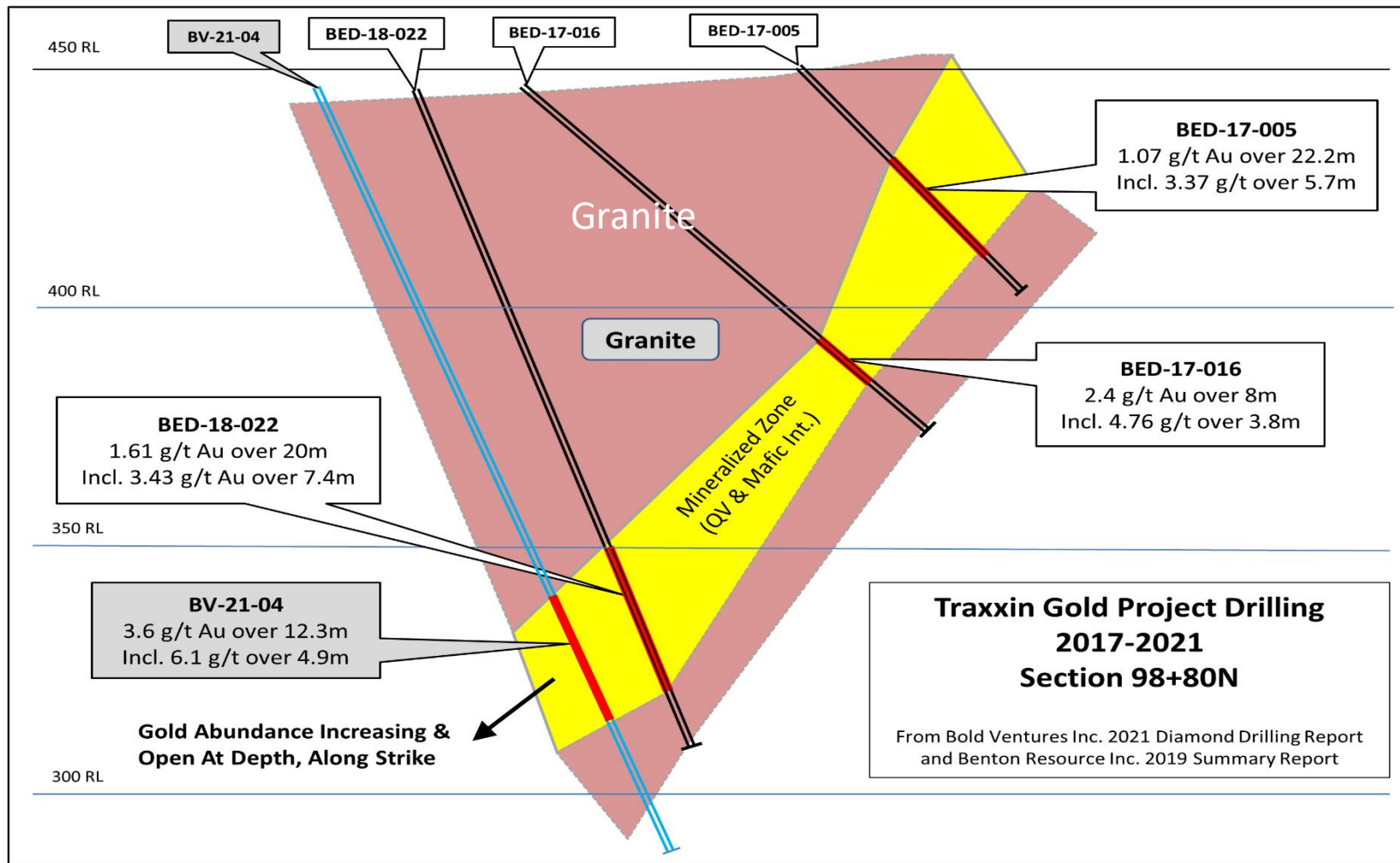


- Traxxin Main Zone location on property
- Exploration potential to the NE and SW over several Km



Traxxin Gold Project Drilling 2017-2021

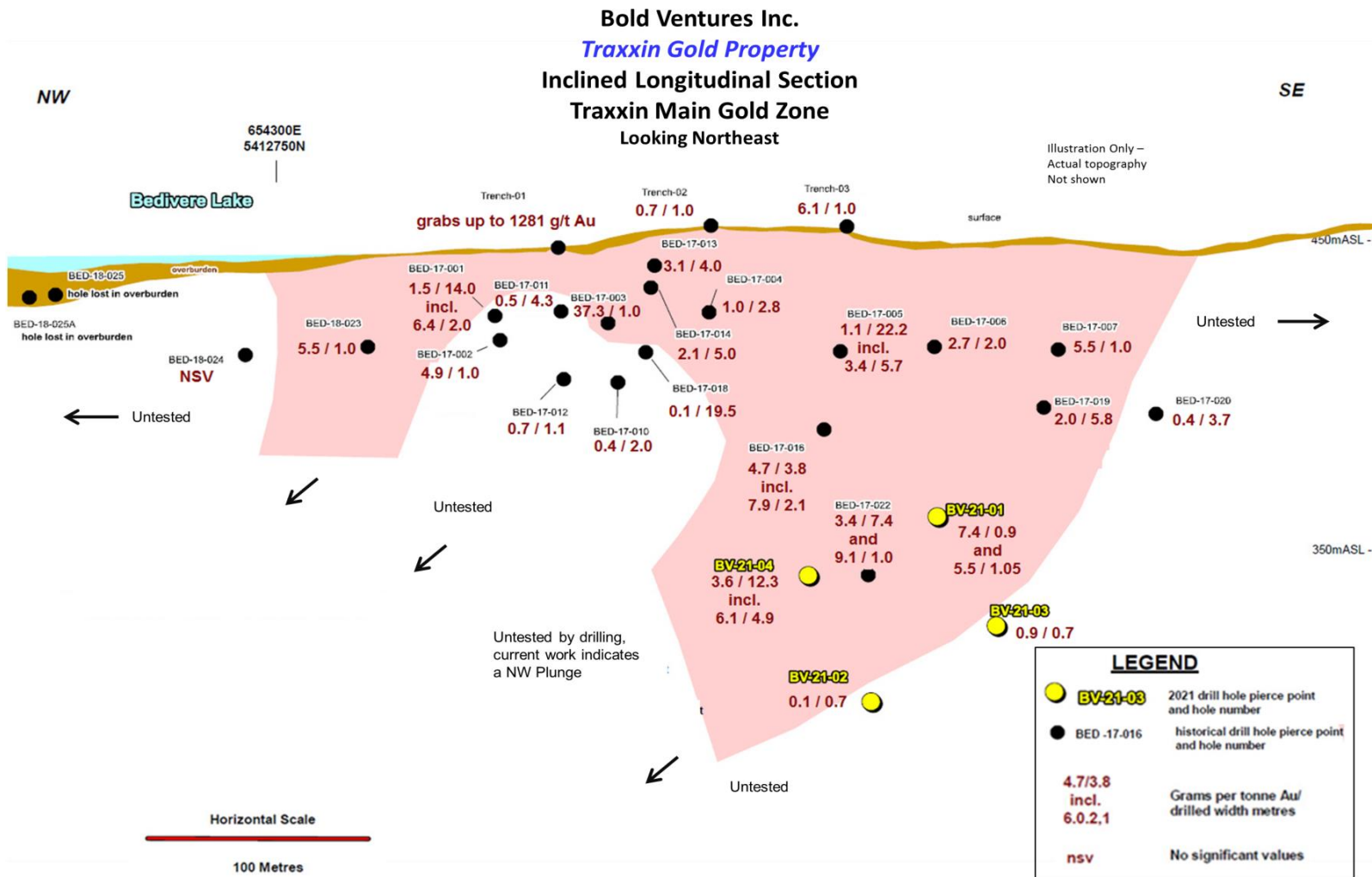
Section 98+80N





Traxxin Gold Project

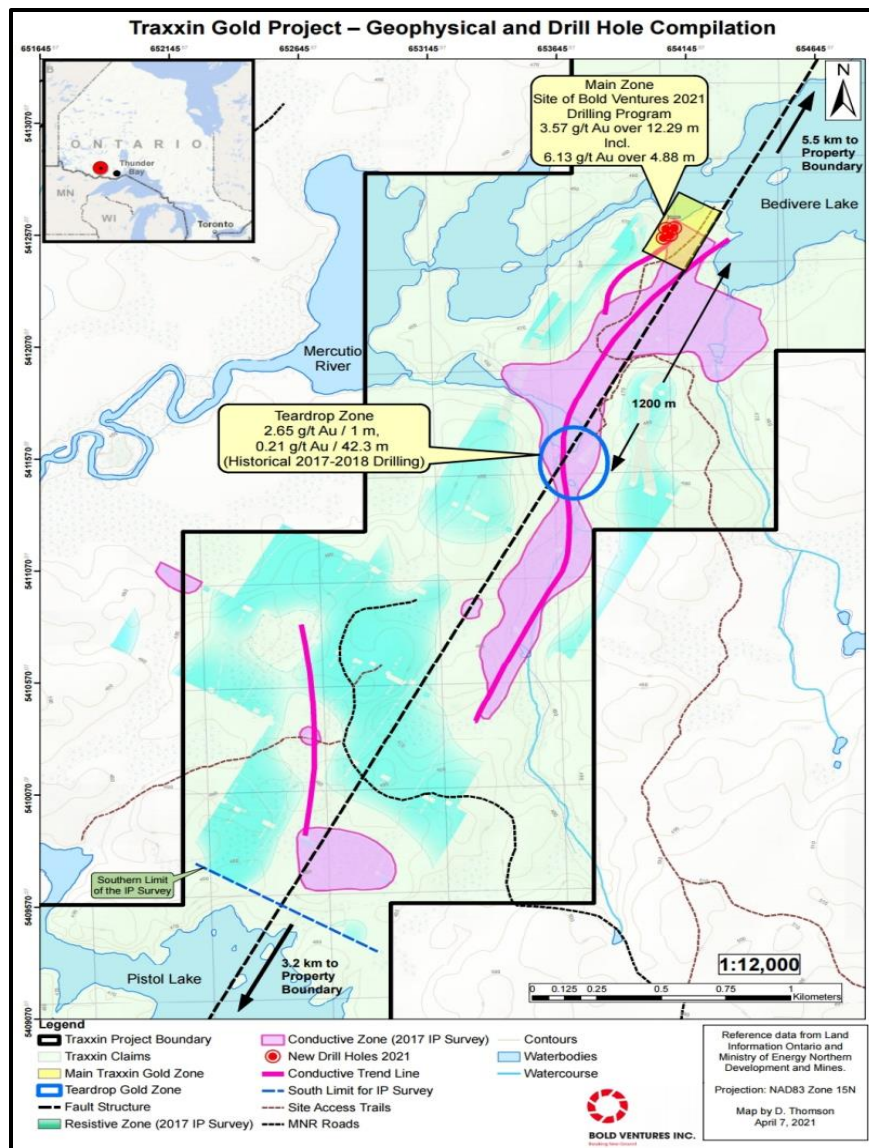
Inclined Longitudinal Section - Looking NE





Traxxin Geophysical and Drill Hole Compilation

- **2021 Traxxin drilling program**





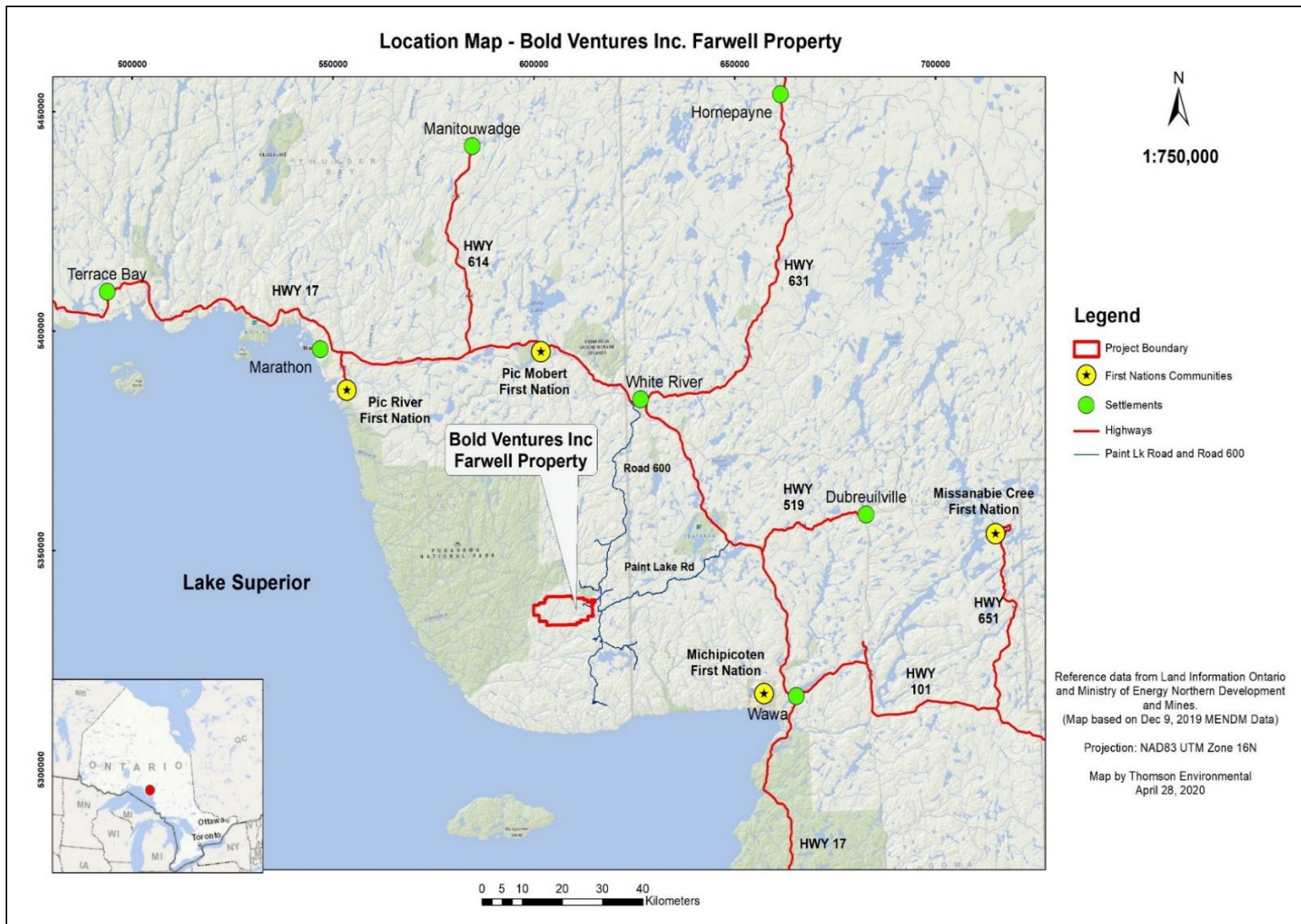
Farwell Gold-Copper Project

WAWA GOLD CAMP

- **Large and Accessible Property in a proven gold camp**
- **133 claims 6,435 ha / 15,901 acres**
- **Gold-bearing quartz veins in iron formation along western extension of a major deformation zone**
- **Deformed “Timiskaming” style conglomerates along the gold mineralizing trend (ie: Kirkland Lake, Geraldton)**
- **Potential base metal VMS mineralization (Cu, Zn, Pb) related to mafic-felsic volcanic sequence**
- **Recent VTEM survey results identify anomalous areas for future drilling**

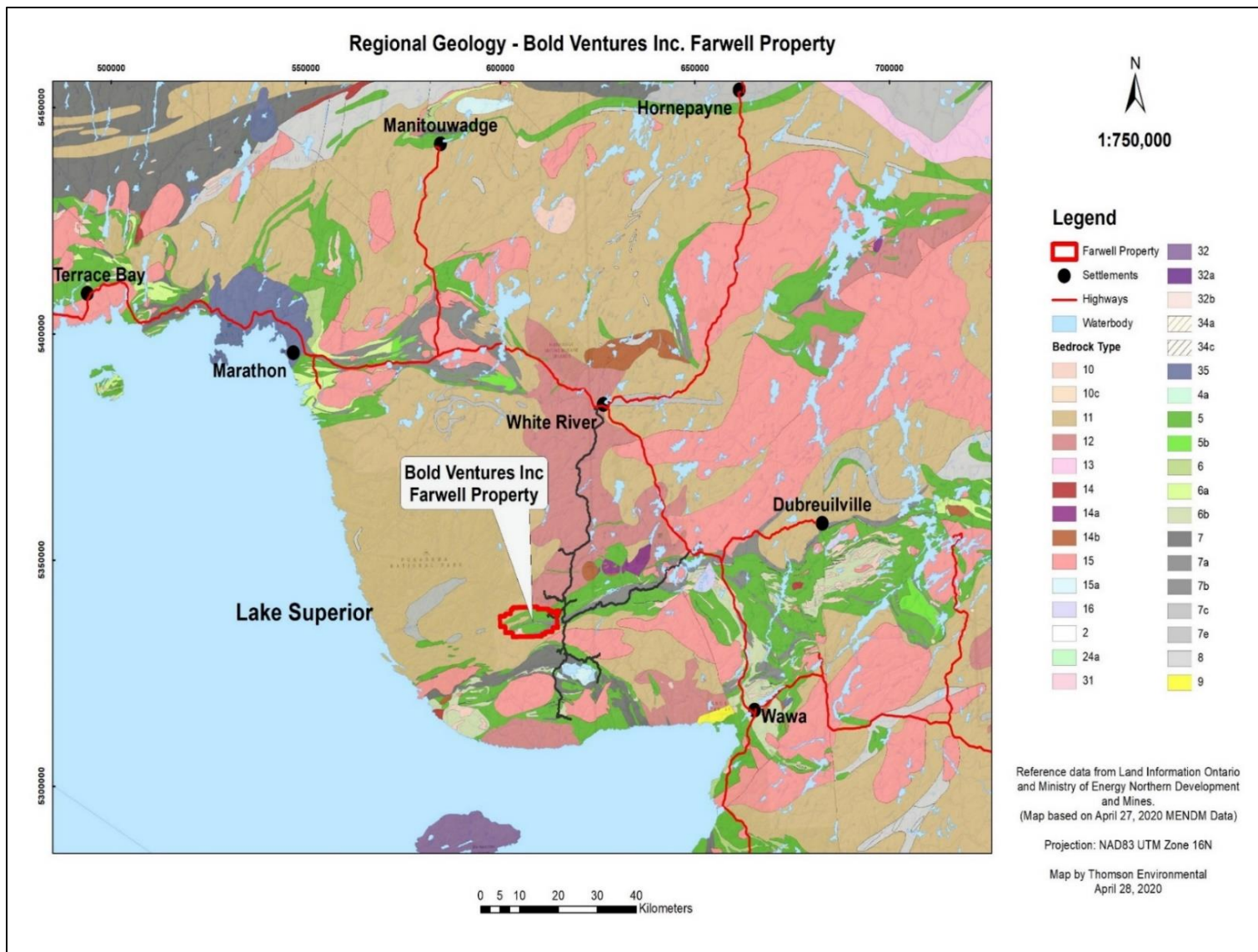


Farwell Gold-Copper Project: Location Map



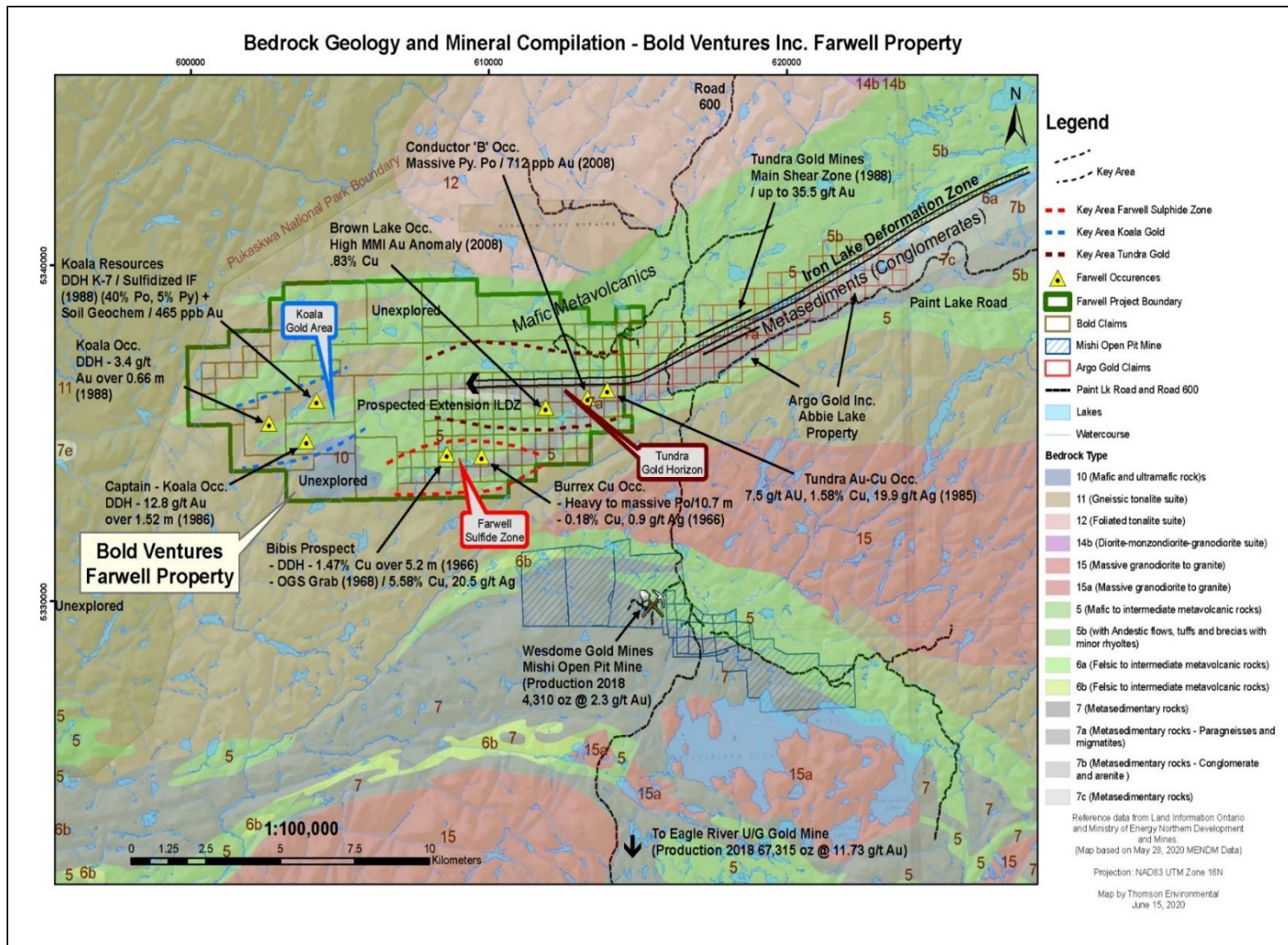


Farwell Gold-Copper Project: Geological Location Map





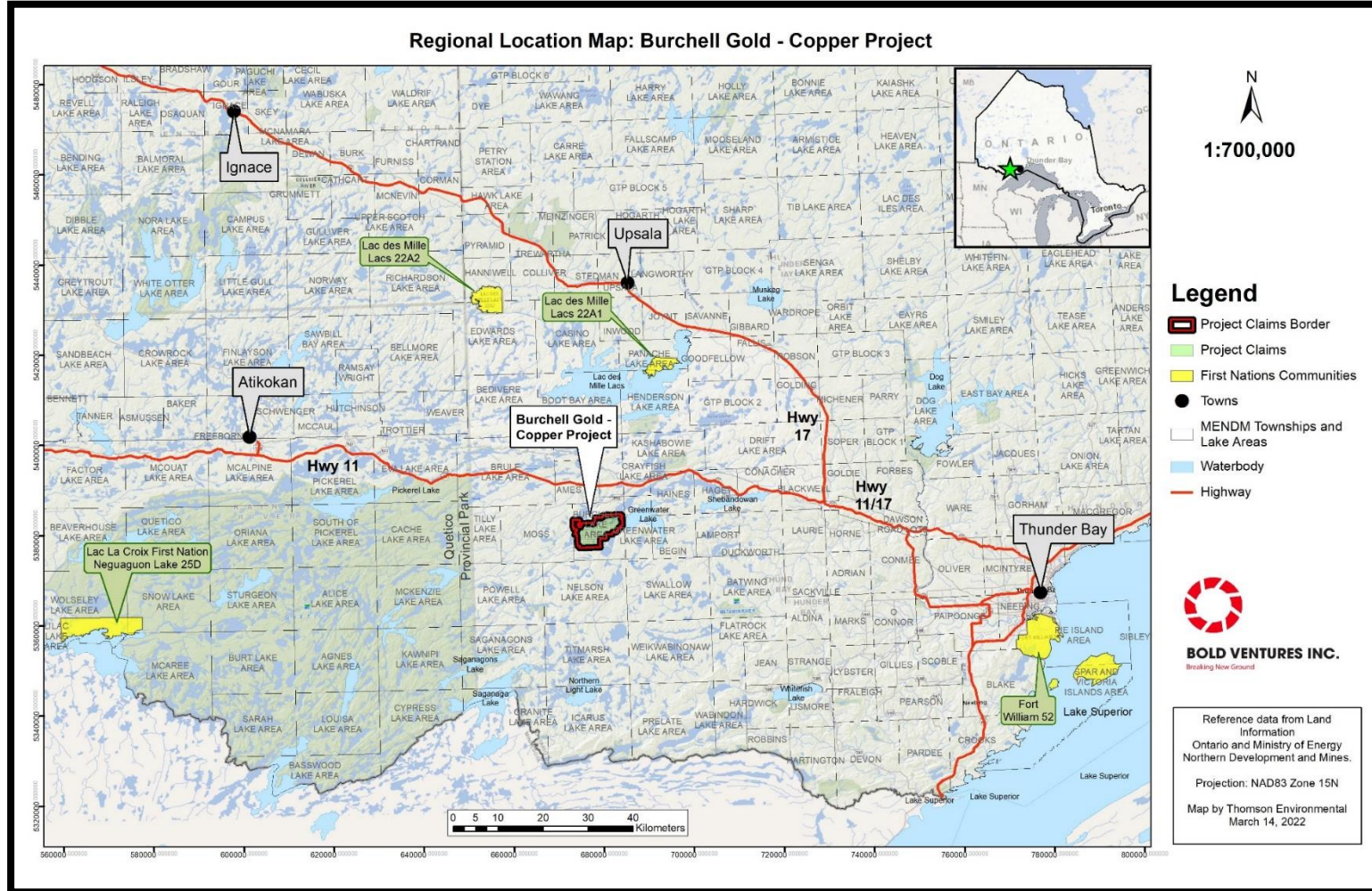
Farwell Gold-Copper Project Geology and Mineral Compilation





Burchell Gold-Copper Project

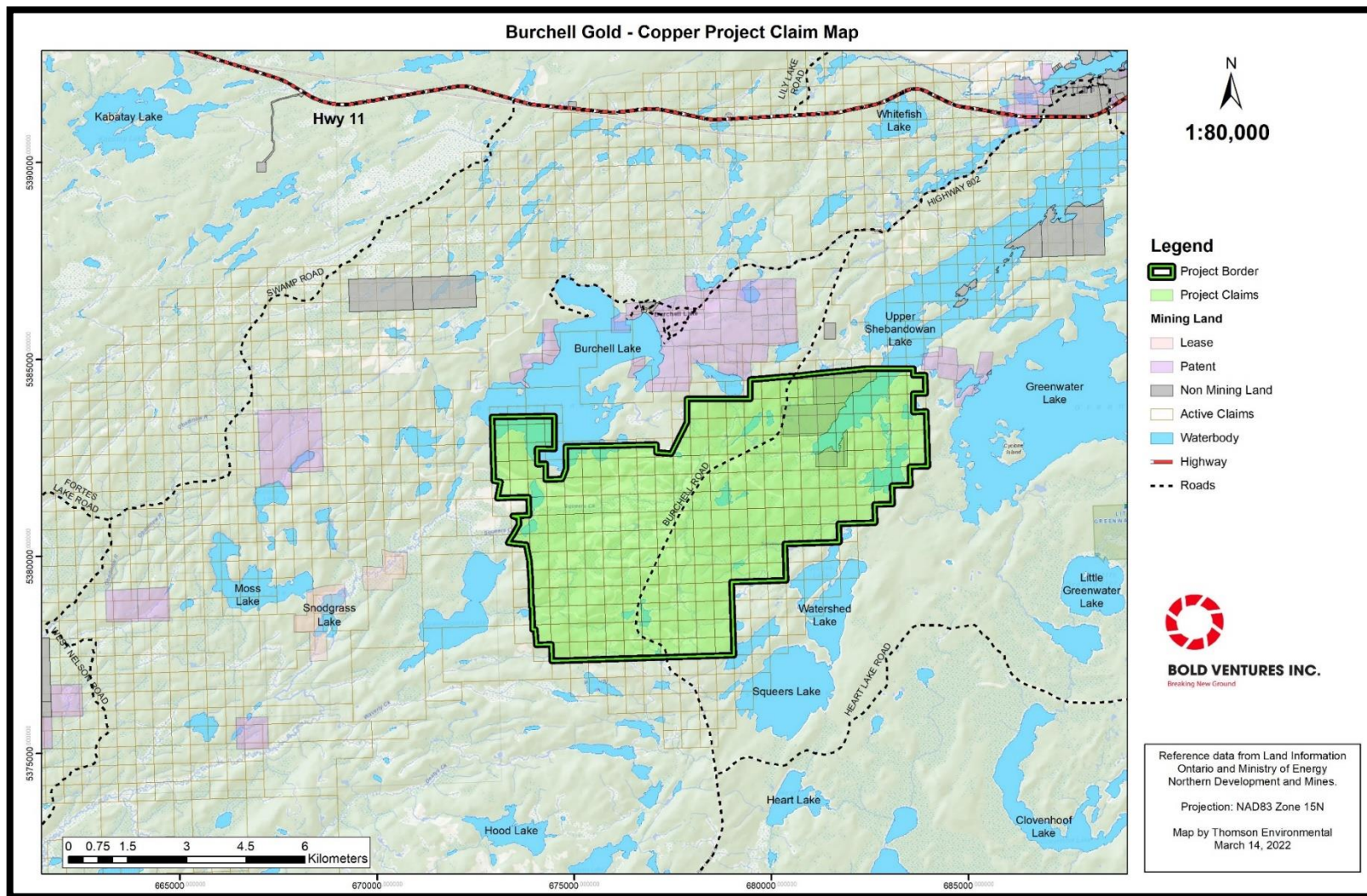
- 105 km west of Thunder Bay, road-accessible south of Trans-Canada Hwy 11
- Western Shebandowan Greenstone Belt – High-potential, active mineral belt





Burchell Gold-Copper Project

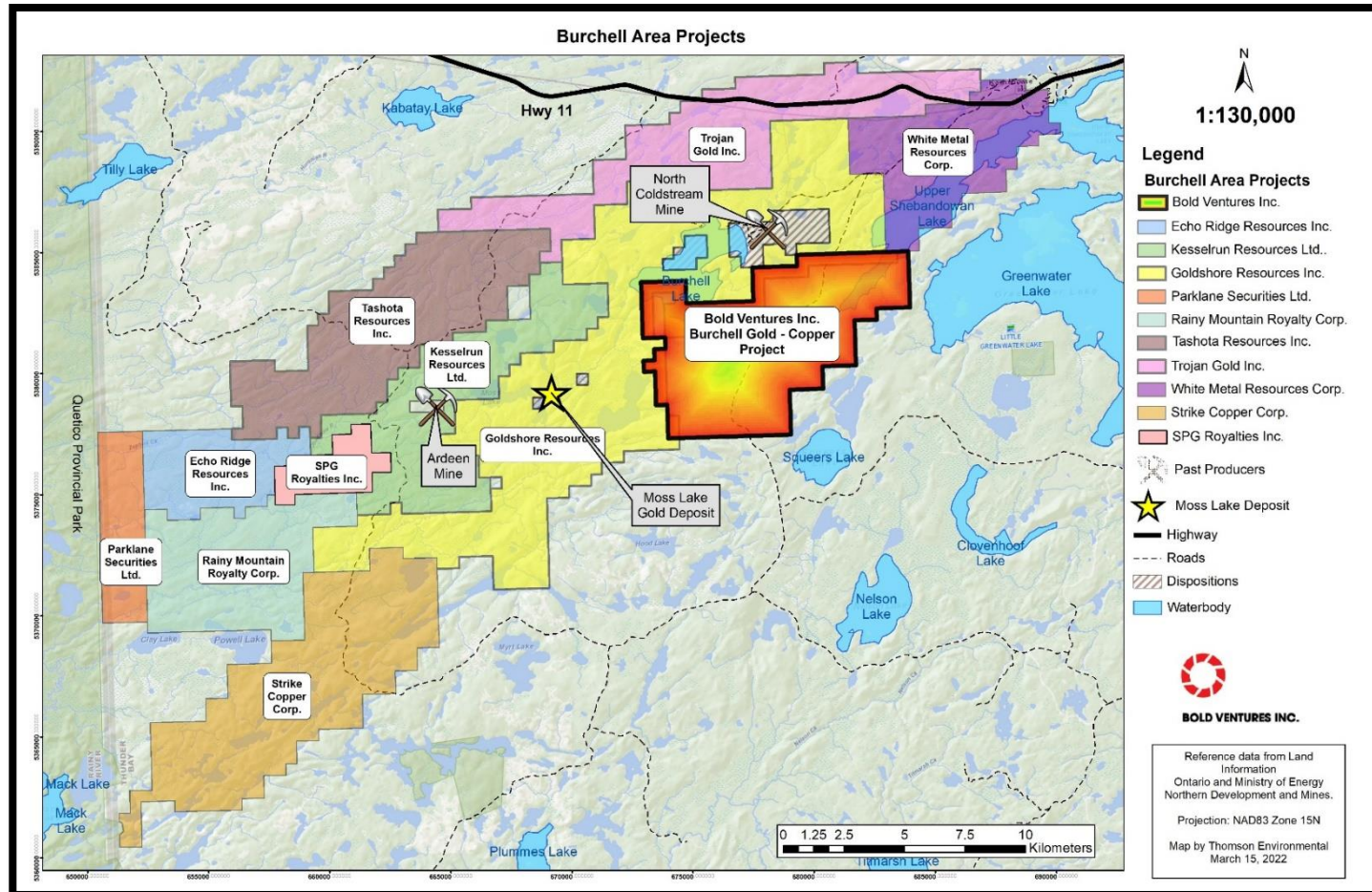
242 claims 4,512 ha / 11,312 acres





Burchell Gold-Copper Project

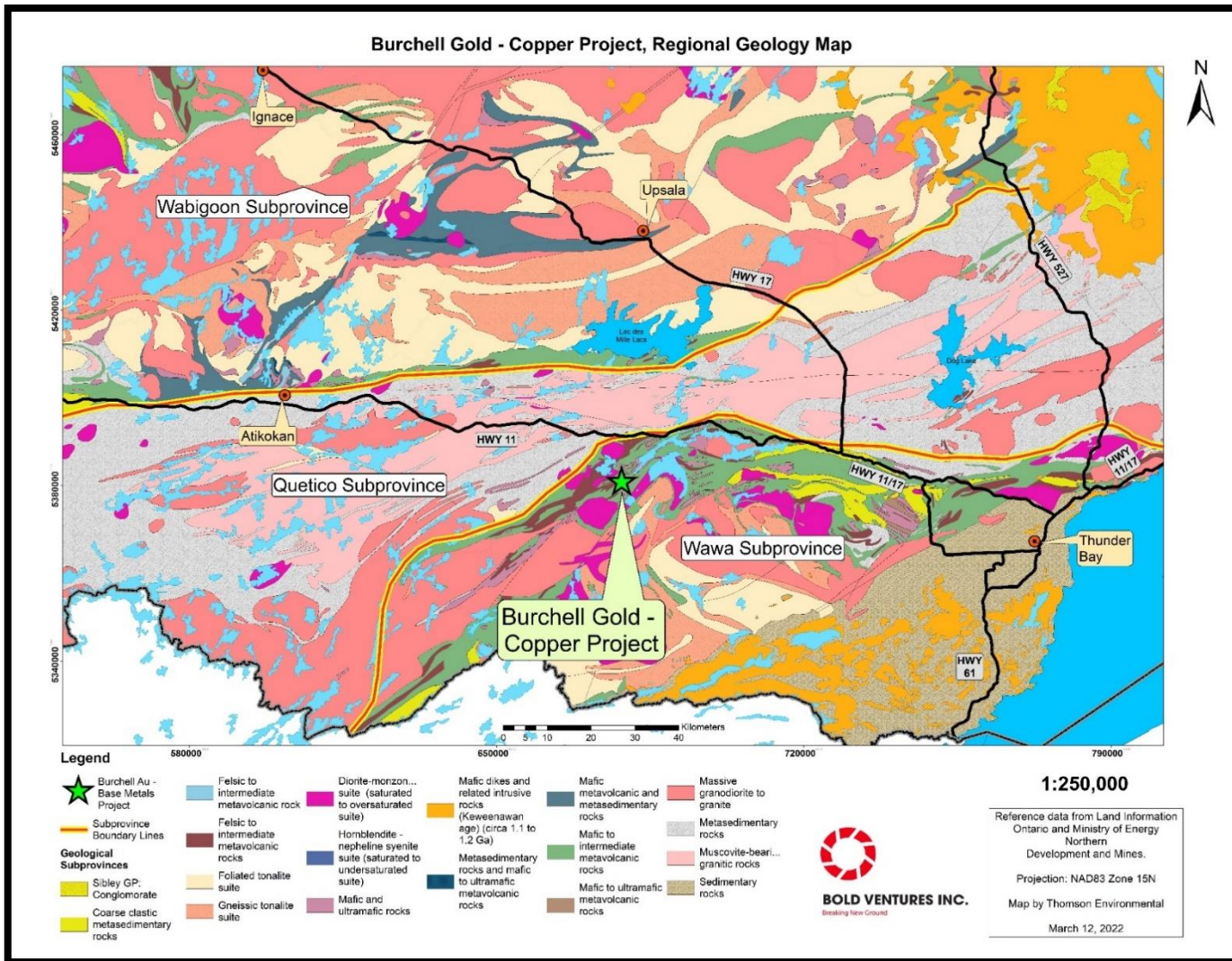
- Contiguous with Goldshore Resources Inc.'s Moss Lake Property
- Ongoing diamond drilling – Goldshore (100,000 m program), Kesselrun, Echo Ridge and White Metal Resources properties





Burchell Gold-Copper Project

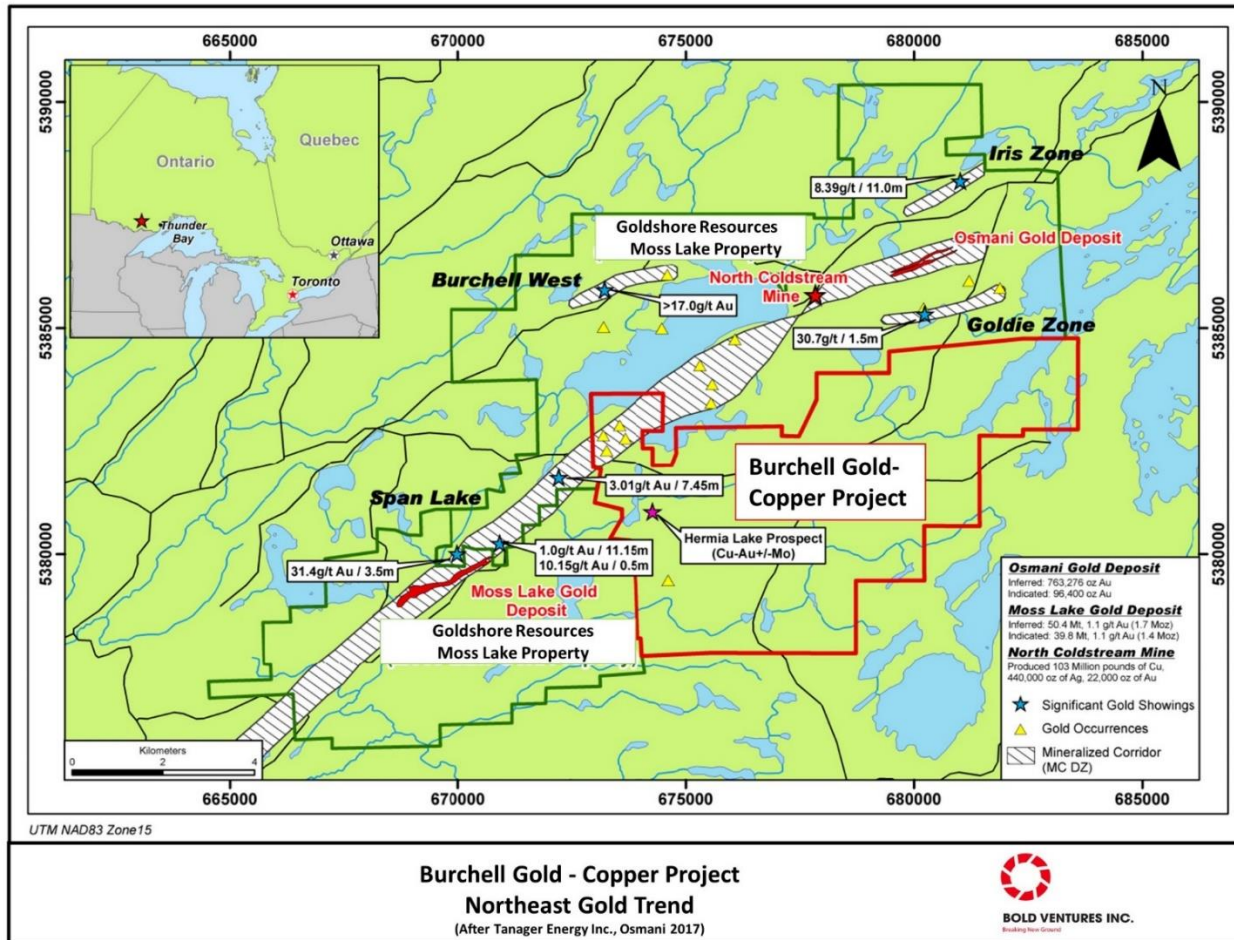
- Western portion Shebandowan Greenstone Belt, Wawa-Abitibi Terrane





Burchell Gold-Copper Project

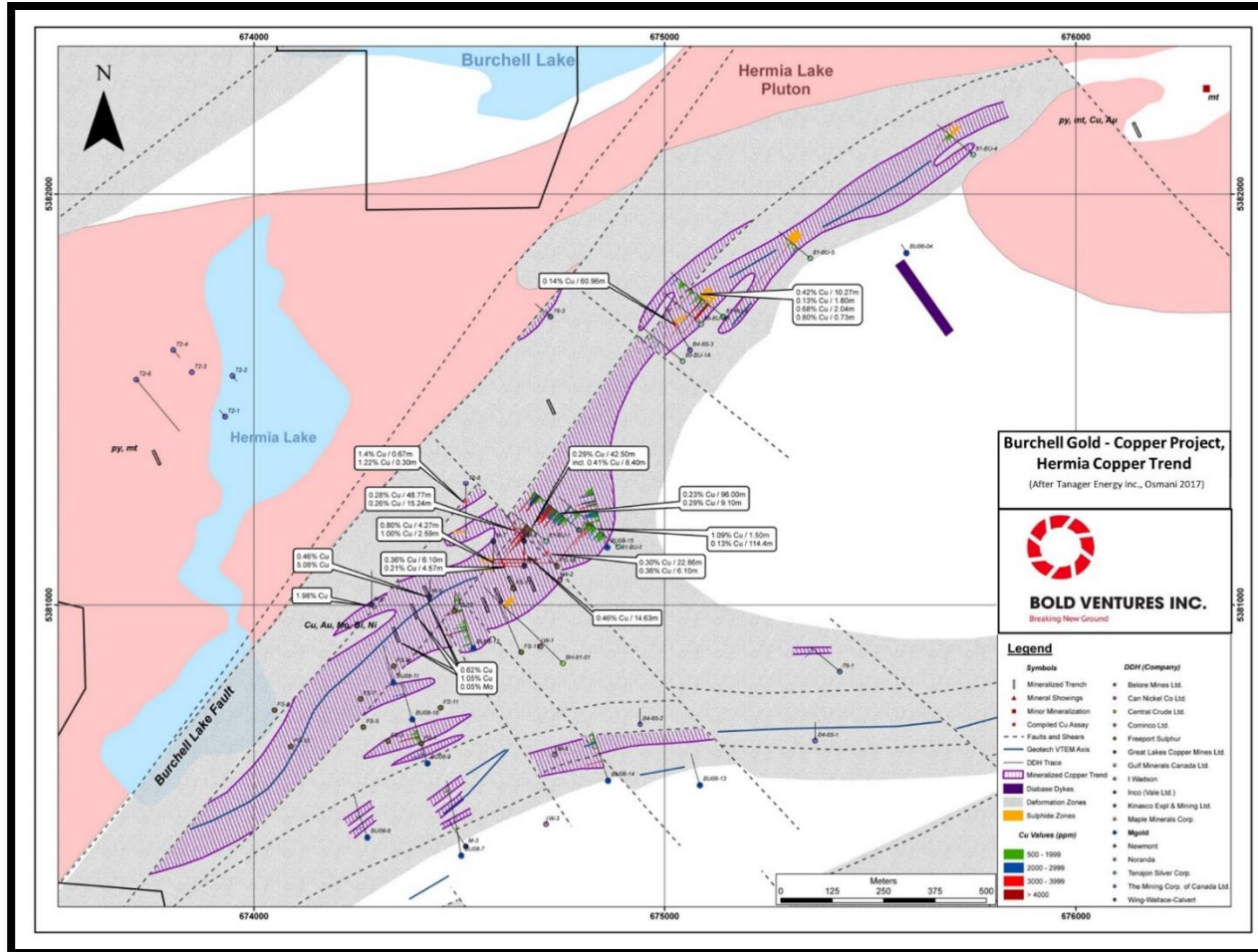
- Northwest portion of property lies within a major 25 km long northeast-trending structure - Moss Lake-Coldstream Deformation Zone-Gold bearing trend is 1.8km long within claim group.
- Zone hosts Goldshore's Moss Lake Gold Deposit, past producing North Coldstream Mine and the OG Deposit + historical gold occurrences on the Burchell Property





Burchell Gold-Copper Project

- Hermia Lake Cu-Au Prospect extends for 2.8 km along northeast trend
- Historical DD from 1964 to 2008 - 0.31% Cu to 1.1% Cu over 1.30 m to 6.7 m core (Osmani 2017)





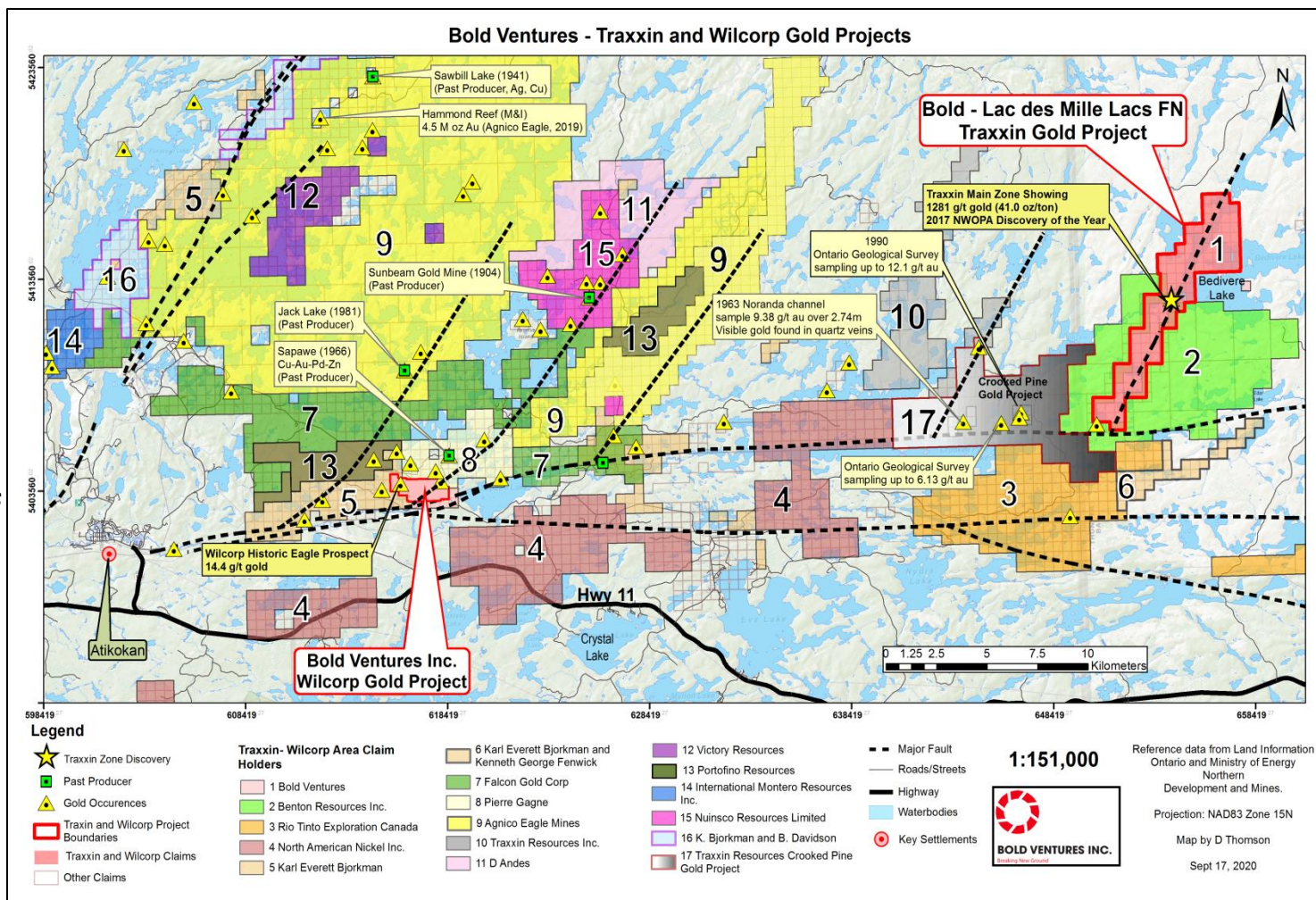
Wilcorp Gold Project – Exploration Activity

- Traxxin and Wilcorp Gold projects in active gold camp
- Agnico Eagle expanding exploration surrounding Hammond Reef

Note:

- NE trending shear zones

- Peer property positions





Wilcorp Gold Project

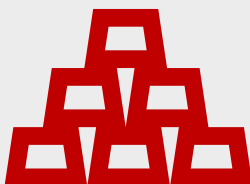
GEOLOGICAL OVERVIEW

- **Proximal to the Quetico Fault - Superior Geologic Province**
- **Historical work included stripping, trenching and diamond drilling. Historically, the area has seen extensive exploration activity primarily for Au**
- **Bold has carried out IP surveys and prospecting - The IP survey outlined a total of 14 anomalies**
- **62 samples were taken from different parts of the property and values ranged from <5 ppb Au up to 14,403 ppb Au (14.4 g/t Au). Of this total, 16 samples returned values greater than 100 ppb Au and six returned Au values greater than 1,000 ppb Au (1 g/t Au)**
- **A number of areas of coincident, anomalous IP and Au in grab samples, have been recommended for further delineation and diamond drilling**



Wilcorp Gold Project

Highlights:



- 62 samples ranged from <5 ppb Au up to 14,403 ppb Au (14.4 g/t Au)
Sixteen samples returned values greater than 100 ppb Au and six returned Au values greater than 1,000 ppb Au (1g/t Au)
- Historical work included stripping, trenching and diamond drilling. The area has extensive exploration activity primarily for Au
- Induced Polarization Survey and prospecting yielded several drill targets



Location

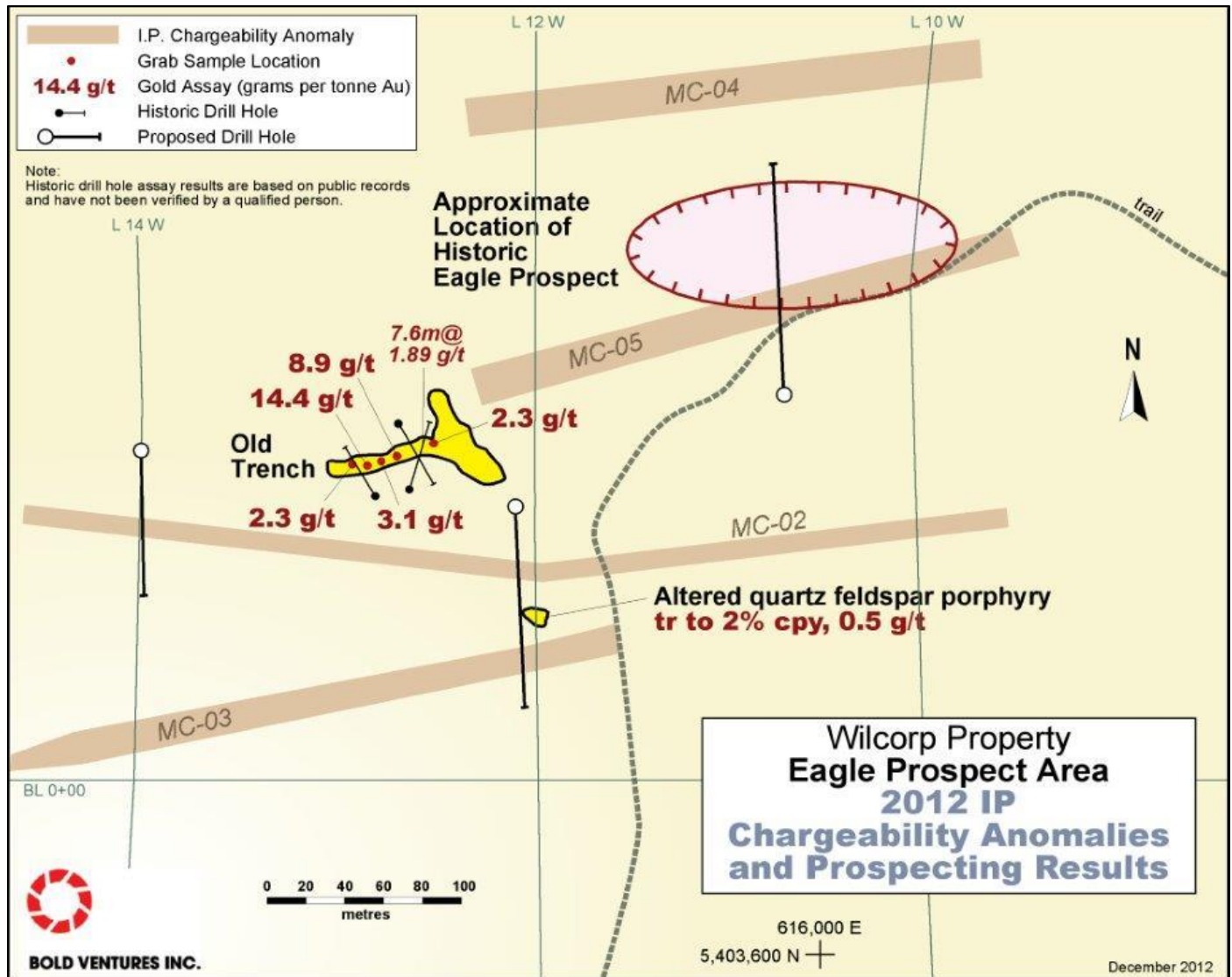
Located approx. 5 KM south of AEM's Hammond Reef Project and west of Traxxin

Size

266 hectares (657 acres)
4 patented claims and
14 single cell and 4 boundary cell mining claims



Wilcorp Property - Eagle Prospect



- Historical Gold Discoveries
- New Drill Targets



Lac des Mille Lacs First Nation (LDMLFN) JV



Bold Management has had decades of strong relations with Ontario First Nations through many years of exploration in First Nations traditional lands

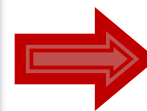
2017

- Bold stakes the interpreted extension to the Traxxin discovery
- Bold and LDMLFN form 50/50 JV on the Traxxin Extension claims. Explore claims



2020

- Bold Options Traxxin Property
- Under the terms of the Traxxin Extension JV, LDMLFN elects to participate by funding 50% of initial costs to date



2021-2023

- 4 drill holes totalling 745 m
- Up to 3.6 g/t Au over 12.6 m
- Open to north south east and west-further work required
- Lac des Mille Lacs First Nation JV



Koper Lake - Ring of Fire Project

- Polymetallic project consisting of 1,024 hectares located less than 300 meters from Ring of Fire Metals' (Noront) Eagle's Nest deposit in the permit stage.
- Bold has option to earn up to 100% from Fancamp Exploration Ltd. (FNC) Dundee subco has earned 1/3 of Bold's interests in the Ring of Fire
- KWG Resources Inc. (KWG) can earn up to an 80% working interest in Bold's interests by satisfying the terms of Bold's option agreement with FNC
- Recent \$600M acquisition of Noront Resources by Wyloo-Ring of Fire Metals
- Recent \$34.5M acquisition of Fancamp's 50% interest in the Koper Lake Project by KWG Resources Ltd.

Dual commodity streams identified for development:

1. All Other Metals

Green and Battery Metals including Nickel, Copper, PGEs

Precious Metals including Gold and Silver

2. Chromite-NI 43-101 Black Horse Inferred Chromite Resource of 85.9 million tonnes @ 34.5% Cr₂O₃ (KWG Website 2023)

All Other Metals Ownership Interests:

- Bold 40% working interest, KWG 60% working interest
- Bold has option to earn up to 80% working interest leaving KWG with a 20% working interest

Black Horse Chromite Ownership Interests:

- Bold 10% **carried** interest, KWG 90% working interest

- Note: For complete project details and maps visit boldventuresinc.com



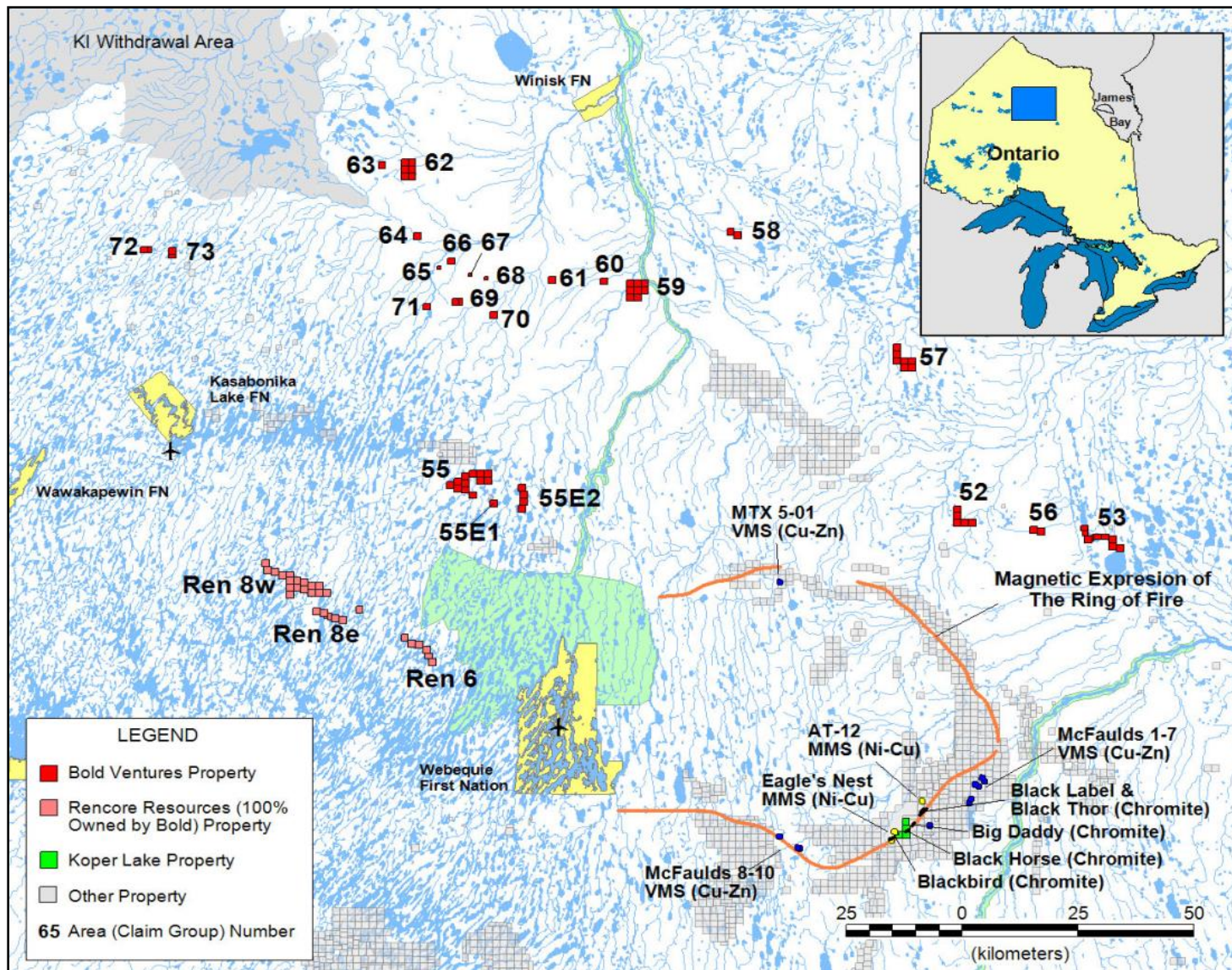
Ring of Fire Claims

- **Exploring for large deposits in under-explored areas in and around the Ring of Fire area**
- **Exploration strategy of airborne geophysical surveys followed by drilling of priority targets in virgin territory**
- **Dundee subco has earned 1/3 interest in certain claim groups by funding exploration within an Area of Interest surrounding the Ring of Fire**
- **The Noront Eagle's Nest nickel deposit VTEM geophysical anomaly has a very distinctive time constant characteristic. BOLD has a number of anomalies with a similar time constant**
- **Project is pending development of First Nation agreements, access and infrastructure**

Note: for complete terms of Bold- Dundee subco Exploration Agreement visit www.boldventuresinc.com

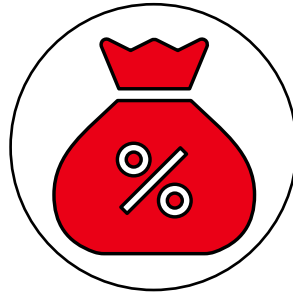


Ring of Fire Claims

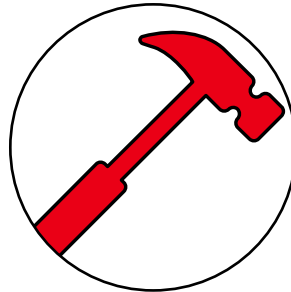




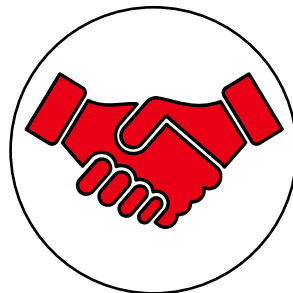
Corporate and Social Responsibility



Corporate Governance: Meets or exceeds Commission and Exchange requirements



Health and Safety: Excellent track record



First Nation Relationships:

- Strategic Alliance with Lac des Mille Lacs First Nation
- Agreements with First Nation Communities
- Mutual respect governs Bold's relationships



Future Plans

6 MONTHS

- Increase share price and liquidity
- Extend Traxxin Main Zone to north via drilling. Further explore south extension
 - Farwell Gold and Copper-Mag survey-Drill
- Burchell- VTEM survey-Data Compilation-Geological-Geophysical Modelling
 - Phase 1 program-drill target generation
- Wilcorp- Prospecting and mapping expnded area



12 MONTHS

- Heighten shareholder awareness
- Accrete value through exploration and acquisition
- Phase 2 geophysics and follow up drilling at Traxxin Main Zone to the north
- Follow up to phase 1 drilling at Farwell Gold-Copper Project
- Burchell ground follow-up



18 MONTHS

- Continue to build out management as needed
- Advance market capitalization and fund company at higher prices
- Follow-up to Phase 2 drilling at Traxxin - Phase 3 drilling
- Farwell follow-up to first phase drilling
- Burchell drilling
- Research/acquire project(s) as needed



Why Bold Ventures?



Top Exploration Team part of 3+ World-Class discoveries



52.5M Shares Outstanding
(56.2M fully diluted)
Undervalued



Ontario Focus
Critical-Battery-Precious –
Atikokan-Traxxin Au
(Hammond Reef AEM.T)
Wilcorp Au
Wawa - Farwell
Cu+Zn+Au+Ag
Shebandowan - Burchell
Cu+zn+Au+Ag +Ni
Ring of Fire
Ni+Cu+PGE+Au+Ag+Cr



Share Structure

Exchange:	TSX-V
Symbol:	BOL
Recent Share Price:	CDN \$0.04
52 Week High-Low:	CDN \$0.095-\$0.04
Common Shares Outstanding:	52.5M
Fully Diluted Shares:	56.2M
Market Capitalization:	CDN \$2.3M

Note: the number of shares is rounded to the nearest 100,000.



BOLD VENTURES INC.

POISED FOR DISCOVERY

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Appendix A: OPTIONS AND WARRANTS

Options

Shares reserved for stock options		2.25M
expiry	25-11-12	1.75M @ \$0.075
expiry	26-08-25	0.5M @ \$0.09

Warrants

Total		1.4M
expiry	24-06-29	352,500 @ \$0.25
		7,000 @ \$0.15
expiry	24-10-26	399,833 @ \$0.20
expiry	25-06-31	383,333 @ \$0.10
expiry	25-06-31	194,000 @ \$0.12

Note: The number of warrants are rounded to the nearest 100,000.