

BOLD VENTURES INC.
NOTICE-AND-ACCESS NOTIFICATION TO SHAREHOLDERS
ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS
TO BE HELD ON JUNE 19, 2014

You are receiving this notification, or the equivalent information included within or accompanying the form of proxy or voting instruction form mailed to shareholders, (collectively, the “**N&A Notification**”) as Bold Ventures Inc. (“**Bold**” or the “**Corporation**”) has decided to use the notice-and-access model (“**Notice-and-Access**”) provided for under recent amendments to National Instrument 54-101 for the delivery of meeting materials to its shareholders for its Annual General and Special Meeting of shareholders to be held on Thursday, June 19, 2014 (the “**Meeting**”).

Under Notice-and-Access, instead of receiving paper copies of the Corporation’s Management Information Circular (“**Circular**”), Annual Financial Statements for the years ended October 31, 2013 and 2012 and the Management’s Discussion and Analysis for the year ended October 31, 2013 (collectively, the “**Meeting Materials**”), shareholders are receiving the N&A Notification with information on how they may access those Meeting Materials electronically. However, together with the N&A Notification, shareholders continue to receive a proxy (in the case of registered shareholders) or voting instruction form (in the case of non-registered shareholders), enabling them to vote at the Meeting. Registered Shareholders may vote their shares in person at the Meeting. **Non-registered shareholders may not vote their shares in person at the Meeting unless they have delivered a voting instruction form in accordance with the requirements of such form by the required date and they name themselves in the “appointee” space provided on the voting instruction form to vote their shares in person at the Meeting.**

Bold has adopted this alternative means of delivery to be more environmentally friendly and in order to reduce its printing and mailing costs. The N&A Notification serves as notice of meeting under section 96(1) of the *Business Corporations Act* (Ontario).

Meeting Date and Location

WHEN: Thursday, June 19, 2014
11:00 a.m. (Eastern Daylight Time)

WHERE: 15 Toronto Street, Suite 1000
Toronto, Ontario M5C 2E3

Shareholders will be asked to consider and vote on the following matters:

- (1) Presentation of Financial Statements: to receive and consider the audited annual financial statements of the Corporation for the years ended October 31, 2013 and 2012 and the report of the auditors thereon. See the section entitled “*Presentation of Financial Statements*”;
- (2) Election of the Board of Directors: to elect directors of the Corporation as nominated by Management;
- (3) Appointment of Auditors: to appoint McGovern, Hurley, Cunningham, LLP as auditors of the Corporation for the ensuing year and to authorize the directors to fix their remuneration;
- (4) Ratification of the 2011 Stock Option Plan: to ratify the Corporation’s Stock Option Plan; and
- (5) Other Matters: to transact such other business as may properly come before the Meeting or any adjournment thereof.

For detailed information with respect to each of the above matters, please refer to the subsection bearing the corresponding title under “*Matters to be Acted Upon at the Meeting*” in the Circular.

BOLD URGES SHAREHOLDERS TO REVIEW THE MEETING MATERIALS BEFORE VOTING.

Websites where Meeting Materials are posted

The Meeting Materials (and the Request for Financial Statements, which is included in the proxy and voting instruction form) can be viewed online under Bold's profile at www.sedar.com or on the Corporation's website at www.boldventuresinc.com.

How to obtain paper copies of the Meeting Materials

Shareholders can request that paper copies of the Meeting Materials be sent to them by postal delivery at **no cost to them** up to one (1) year from the date the Circular was filed on SEDAR.

Registered Shareholders may make their request **without charge** by calling Computershare Investor Services Inc.'s toll free number at 1-866-962-0498 within North America or 514-982-8716 (outside North America) on or before the day of the Meeting, or any adjournment thereof, or thereafter contact the Corporation at 416-864-1456 or by email at info@boldventuresinc.com.

Non-Registered Shareholders may make their request **without charge** by calling Broadridge Investor Communication Solutions, Canada's toll free number at 1-877-907-7643 on or before the day of the Meeting, or any adjournment thereof, or thereafter contact the Corporation at 416-864-1456 or by email at info@boldventuresinc.com.

Requests for paper copies of the Meeting Materials must be received at least six (6) business days in advance of the proxy deposit date and time set out below, being 11:00 a.m. on Monday, June 9, 2014, in order to receive the Meeting Materials in advance of the proxy deposit date and Meeting.

Voting Process

Registered Shareholders may vote in person at the Meeting or by proxy as follows:

Please follow the instructions accompanying the proxy you received with respect to returning it by **Tuesday, June 17, 2014 at 11:00 a.m.** (Eastern Time). Voting methods are a) by internet at www.investorvote.com and using your 15 digit control number; b) by telephone toll free to 1(866) 732-8683 and using your 15 digit control number; or c) by mail to Computershare Investor Services Inc., 8th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1.

Non-registered shareholders may vote by completing and submitting their voting instruction form as follows:

If you received your voting instruction form from your account service broker (broker), please follow the instructions accompanying the voting instruction form you received with respect to returning it by **Monday, June 16, 2014 at 11:00 a.m.** (Eastern Time). Voting methods are a) by internet at www.proxyvote.com and using your 12 digit control number; b) by telephone toll free from Canada (English) to 1-800-474-7493, (French) 1-800-474-7501, from the United States to 1-800-454-8683 and using your 12 digit control number; or c) by mail in the envelope provided or to Data Processing Centre, P.O. Box 2800, Stn LDC Malton, Mississauga, Ontario L5T 2T7.

If you received your voting instruction form from anyone else, the deadline to submit a duly completed and executed voting instruction form or instructions by telephone or over the internet is generally at least one (1) business day in advance of the proxy deposit date noted on your voting instruction form. **Please carefully read the voting instruction form to ensure that you do not miss the appropriate deadline.**

DATED at Toronto, Ontario this 9th day of May, 2014.

BY ORDER OF THE BOARD

"Richard Nemis"
President and Chief Executive Officer